

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

37

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2017

Date: June 9th 2017

Abbreviated issuer name

FAMUR S.A.

Subject

Notification from TDJ Equity I Sp. z o.o., a shareholder, of a decrease in the percentage share of total voting rights held by the shareholder, received under Art. 69.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Legal basis

Art. 70.1 of the Public Offering Act – Acquisition or disposal of a major holding of shares

Text of the report:

The Management Board of FAMUR S.A. announces that on June 9th 2017 it received from TDJ Equity I Sp. z o.o. of Tarnowskie Góry (number in the National Court Register (KRS) 0000475347, "Equity I") a notification dated June 9th 2017 whereby the shareholder reported, pursuant to Art. 69.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005 (the "Act"), a decrease in its percentage share of total voting rights at the General Meeting of FAMUR S.A. following the execution by the Notifying Party, i.e. Equity I, of block trades covering a total of 97,294,000 shares in FAMUR S.A.

1. Date and type of event which caused the change of the holding referred to in the notification Execution, on June 7th 2017, by the Notifying Party, of block trades covering a total of 97,294,000 shares in FAMUR S.A. of Katowice, which were transferred on June 9th 2017.

2. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights prior to the change
Prior to the transactions, the Notifying Party held directly 343,225,896 ordinary bearer shares in the Company, representing approximately 70.55% of the Company's share capital and conferring the right to 343,225,896 votes, or approximately 70.55% of total voting rights, at its General Meeting. Additionally, the Notifying Party held indirectly, through the Notifying Party's and the Company's subsidiary, i.e. Famur Finance Sp. z o.o. of Katowice (number in the National Court Register (KRS): 0000618105), 1,000 ordinary bearer shares, representing approximately 0.0002% of the share capital and the same percentage of total voting rights within the meaning of the Act, with the proviso that no voting rights may be exercised in respect of those shares as they are the Company's treasury shares. In aggregate, the Notifying Party held 343,226,896 ordinary bearer shares in the Company, representing approximately 70.55% of the Company's share capital and conferring the right to 343,226,896 votes, or approximately 70.55% of total voting rights, at its General Meeting, with the proviso that voting rights may only be exercised in respect of those shares which are held directly by the Notifying Party.

3. Number of shares held, percentage ownership interest, number of voting rights, and percentage share of total voting rights after the change

Currently, the Notifying Party holds directly 245,931,896 ordinary bearer shares in the Company, representing approximately 50.55% of the Company's share capital and conferring the right to 245,931,896 votes, or approximately 50.55% of total voting rights, at its General Meeting. Together

with the shares held indirectly, as referred to above, the Notifying Party holds in aggregate 245,932,896 ordinary bearer shares in the Company, representing approximately 50.55% of the Company's share capital and conferring the right to 245,932,896 votes, or approximately 50.55% of total voting rights, at its General Meeting, with the proviso that voting rights may only be exercised in respect of those shares which are held directly by the Notifying Party.

4. Notifying shareholder's subsidiaries holding Company shares] There are no Notifying Party's other subsidiaries holding any shares in the Company.

5. Other information

The Notifying Party also stated that there were no persons referred to in Art. 87.1.3.c of the Act, i.e. third parties with whom the Notifying Party entered into an agreement to transfer the right to exercise voting rights. Furthermore, the Notifying Party is neither entitled nor obliged to acquire Company shares as a holder of financial instruments referred to in Art. 69b.1.1 of the Act and financial instruments referred to in Art. 69b.1.2 of the Act, which are not subject to cash settlement only. The Notifying Party further stated that it did not hold any financial instruments referred to in Art. 69b.1.2 of the Act, which are directly or indirectly related to Company shares. Thus, given the absence such financial instruments, the total number of votes and percentage share of total voting rights held by the Notifying Party are as indicated above.

FAMUR Spółka Akcyjna	(full issuer name)
FAMUR S.A.	Electromechanical (ele)
(abbreviated issuer name)	(sector according to the WSE)
40-698	Katowice
(postal code)	(city/town)
Armii Krajowej	51
(street)	(number)
+48 32 359 63 00	+48 32 359 66 77
(phone)	(fax)
sekretariat@famur.com.pl	www.famur.com
(email)	(www)
634-012-62-46	270641528
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
June 9th 2017	Dawid Gruszczyk	Vice President of the Management Board	
June 9th 2017	Olga Panek	Commercial Proxy	